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研祥智能科技股份有限公司

EVOC Intelligent Technology Company Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2308)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement (the “**Joint Announcement**”) issued by EVOC Hi-Tech Holding Group Co., Ltd* (the “**Offeror**”) and EVOC Intelligent Technology Company Limited (the “**Company**”) dated 22 June 2020 in relation to, among others, the voluntary conditional offer by ICBC International Capital Limited on behalf of the Offeror to acquire all of the issued H Shares in the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

The Company is pleased to announce that, pursuant to Rule 2.1 of the Takeovers Code, Sorrento Capital Limited (“**Sorrento Capital**”) (a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) has been appointed as the independent financial adviser to advise the Independent Board Committee in respect of the H Share Offer and the Delisting and as to whether the terms of the H Share Offer are fair and reasonable and as to acceptances and voting.

The appointment of Sorrento Capital has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code. The advice of Sorrento Capital in respect of the H Share Offer and the Delisting will be included in the Composite Document to be jointly issued by the Company and the Offeror in accordance with the Takeovers Code.

WARNING

The Shareholders and potential investors of the Company should exercise extreme caution when dealing in the relevant securities of the Company. Persons who are in doubt as to the action they should take should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

By Order of the Board
EVOC Intelligent Technology Company Limited*
Chen Zhi Lie
Executive Director

Shenzhen, the PRC, 26 June 2020

As at the date of this announcement, the executive Directors of the Company are Mr. Chen Zhi Lie, Mr. Tso Cheng Shun and Mr. Geng Wen Qiang; the independent non-executive Directors of the Company are Mr. Michael Yu Tat Chi, Mr. Dong Li Xin, Mr. Wen Bing and Mr. Zhang Da Ming.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement by the Directors have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For identification purposes only*